

**IIFL ASSET MANAGEMENT LIMITED**Regd. Office: IIFL Centre, 6th Floor, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400013

CIN: U74900MH2010PLC201113. www.iiflmf.com

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF IIFL CAPITAL ENHANCER FUND-SERIES 1 (NO. 13/2018)

Pursuant to Securities & Exchange Board of India (Mutual Funds) (Second Amendment) Regulations 2018 and SEBI Circular SEBI/HO/DF2/CIR/P/2018/92 dated June 05, 2018 on Go Green Initiatives in Mutual Funds, following are the changes in the SID and KIM of IIFL Capital Enhancer Fund Series 1 (Scheme):

1. Net Asset Value (NAV):

IIFL Mutual Fund shall extend facility of sending latest available NAVs of the Scheme to the Unit holders through SMS upon receiving a specific request.

2. Illustration of Calculation of Sale & Repurchase Price:

Assumed NAV Rs. 11.00 per unit. Entry Load: NIL. Exit Load 1%

Sale Price:

Sale Price = NAV + (Entry Load (%) * NAV)

Sale Price = 11 + (0% * 11)

Sale Price = 11 + 0

Sale Price = Rs. 11/-

Repurchase Price:

Repurchase Price = NAV - (exit load (%) * NAV)

Repurchase Price = 11 - (1% * 11)

Repurchase Price = 11 - 0.11

Repurchase Price = Rs. 10.89

3. Portfolio Disclosures:

IIFL Mutual Fund will disclose portfolio (along with ISIN) in user friendly & downloadable spreadsheet format, as on the last day of the month/half year for all their schemes on its website www.iiflmf.com & on the website of AMFI www.amfiindia.com within 10 days from the close of each month/half year. In case of unitholders whose email addresses are registered, IIFL Mutual Fund will send via email both the monthly & half yearly statement of scheme portfolio within 10 days from the close of each month/half year respectively. IIFL Mutual Fund will publish an advertisement every half-year, in the all India edition of at least two daily newspapers, one each in English & Hindi, disclosing the hosting of the half yearly statement of the schemes' portfolio on the AMC's website www.iiflmf.com & on the website of AMFI (www.amfiindia.com). IIFL Mutual Fund will provide physical copy of the statement of scheme portfolio without any cost, on specific request received from a unitholder.

4. Annual Report:

Annual report or Abridged Summary thereof in the format prescribed by SEBI, will be hosted on AMC's website, www.iiflmf.com & on the website of AMFI, www.amfiindia.com. Annual Report or Abridged Summary thereof will also be sent by way of e-mail to the investor's registered e-mail address. Investors who have not registered their email id, will have an option of receiving a physical copy of the Annual Report or Abridged Summary thereof. IIFL Mutual Fund will provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from a unitholder. Physical copies of the report will also be available to the unitholders at the registered office at all times. IIFL Mutual Fund will publish an advertisement every year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the AMC website (www.iiflmf.com) & on the website of AMFI (www.amfiindia.com).

This Addendum forms an integral part of the SID and KIM of IIFL Capital Enhancer Fund-Series 1.

All other terms and conditions of the SID and KIM of IIFL Capital Enhancer Fund-Series 1 will remain unchanged.

Place: Mumbai

For IIFL Asset Management Limited

Date: July 05, 2018

**Sd/-
Authorised Signatory****"Mutual Fund investments are subject to market risks, read all scheme related documents carefully"**