



THIRD PARTY CHEQUES

Third Party Payment Declaration (Should be enclosed with each payment/SIP Enrolment)

Payments by: Parent/ Grand-Parents/ Related Persons Other than the Registered Guardian

Payments to: To a Minor Folio only; In consideration of: Natural love and affection or as gift only

Maximum Value: Not Exceeding Rs 50,000/- (each regular purchase or per SIP installment)

Application and Payment Details (All details below are mandatory, including relationship, PAN & KYC)

Folio No.		Application Form No.									
Beneficial Minor's Name:											
Investment Amount in Rs.											
Payment Cheque No.		Dated	<table style="display: inline-table; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 20px; text-align: center;">D</td> <td style="border: 1px solid black; width: 20px; text-align: center;">D</td> <td style="border: 1px solid black; width: 20px; text-align: center;">M</td> <td style="border: 1px solid black; width: 20px; text-align: center;">M</td> <td style="border: 1px solid black; width: 20px; text-align: center;">Y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">Y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">Y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y				
Cheque Drawn on Bank:											
Cheque Drawn on A/c No.:											

Declaration and Signatures:

	Parent/Grand-Parents/Related Persons Other than the Registered Guardian	Guardian of Minor, as registered in the Folio
Name		
Relationship with Minor:		
Income Tax PAN		
KYC Acknowledgement	<input type="checkbox"/> Attached Mandatory for any amount	<input type="checkbox"/> Attached Mandatory for any amount
Declaration	I hereby declare and confirm the minor stated above is the beneficial owner of the investment details mentioned above and I am providing the funds for these investments on account of my natural love and affection or as gift from my bank account only.	I confirm that I am the legal guardian of the Minor, registered in folio and have no objection to receiving these funds on behalf of the minor.
Signature		
Contact Number		



THIRD PARTY CHEQUES

**Custodian on behalf of an FII or client Should be enclosed with each payment.
To whomsoever it may concern**

Application and Payment Details (All details below are mandatory):

Folio No. Application Form No.

Beneficial Applicant/
Investor Name:

Investment Amount in Rs.

Payment Mode Cheque Funds Transfer RTGS NEFT

Payment Cheque/ UTR No.: Date

Payment from Bank:

Payment from A/c No.:

We further declare that we are registered as a Custodian with SEBI under Registration No: _____

We confirm the beneficial owner as stated above and that this payment is issued by us in our capacity as Custodian to the Applicant/Investor.
The source of this payment is from funds provided to us by the Applicant/Investor.

Name of Declarant(s):

Income Tax PAN:

Address of Declarant(s):

City: State:

Postal code: Country:

Signature of Declarant(s):



THIRD PARTY CHEQUES

Payment by Employer on behalf of Employee under Systematic Investments Plans through Payroll deductions To whomsoever it may concern

We hereby declare that the application form no/s: _____ for subscription of units in _____
_____ (Name of the scheme / plan / option) is accompanied by Cheque No: _____
dated _____ drawn on _____
(Name of the Bank/ Branch).

We confirm that the beneficial owner(s) of the investment in these units is/are _____
_____ (Name of the Employee/s, with employee number/s), who is/are my/our
employee/s and am providing the funds for these investments through the payroll deduction.

Name of Declarant(s):

Income Tax PAN:

Address of Declarant(s):

Signature of Declarant(s):

City:

State:

Postal code:

Country:

Signature of Beneficiary(ies)