

Portfolio Statement of IIFL Nifty ETF as on April 30, 2015

| ISIN | Name of Instrument | Rating / Industry | Quantity | Market value (Rs. In lakhs) | % to Net Assets |
|--------------|---|--------------------------|-----------|-----------------------------|-----------------|
| | EQUITY & EQUITY RELATED | | | | |
| INE009A01021 | Infosys Limited | Software | 1,989.00 | 38.63 | 6.74% |
| INE040A01026 | HDFC Bank Limited | Banks | 3,871.00 | 38.28 | 6.68% |
| INE090A01021 | ICICI Bank Limited | Banks | 11,549.00 | 38.24 | 6.67% |
| INE001A01036 | Housing Development Finance Corporation Limited | Finance | 3,137.00 | 36.70 | 6.40% |
| INE154A01025 | ITC Limited | Consumer Non Durables | 11,148.00 | 35.94 | 6.27% |
| INE002A01018 | Reliance Industries Limited | Petroleum Products | 3,283.00 | 28.31 | 4.94% |
| INE018A01030 | Larsen & Toubro Limited | Construction Project | 1,629.00 | 26.57 | 4.64% |
| INE467B01029 | Tata Consultancy Services Limited | Software | 1,019.00 | 25.11 | 4.38% |
| INE238A01034 | Axis Bank Limited | Banks | 3,388.00 | 19.24 | 3.36% |
| INE155A01022 | Tata Motors Limited | Auto | 3,777.00 | 19.20 | 3.35% |
| INE062A01020 | State Bank of India | Banks | 6,158.00 | 16.61 | 2.90% |
| INE044A01036 | Sun Pharmaceuticals Industries Limited | Pharmaceuticals | 1,742.00 | 16.35 | 2.85% |
| INE237A01028 | Kotak Mahindra Bank Limited | Banks | 1,017.00 | 13.56 | 2.37% |
| INE030A01027 | Hindustan Unilever Limited | Consumer Non Durables | 1,412.00 | 12.01 | 2.09% |
| INE213A01029 | Oil & Natural Gas Corporation Limited | Oil | 3,574.00 | 10.86 | 1.90% |
| INE101A01026 | Mahindra & Mahindra Limited | Auto | 919.00 | 10.52 | 1.84% |
| INE397D01024 | Bharti Airtel Limited | Telecom - Services | 2,758.00 | 10.51 | 1.83% |
| INE585B01010 | Maruti Suzuki India Limited | Auto | 264.00 | 9.84 | 1.72% |
| INE860A01027 | HCL Technologies Limited | Software | 1,081.00 | 9.52 | 1.66% |
| INE522F01014 | Coal India Limited | Minerals/Mining | 2,561.00 | 9.29 | 1.62% |
| INE326A01037 | Lupin Limited | Pharmaceuticals | 483.00 | 8.56 | 1.49% |
| INE089A01023 | Dr. Reddy's Laboratories Limited | Pharmaceuticals | 256.00 | 8.47 | 1.48% |
| INE669C01036 | Tech Mahindra Limited | Software | 1,211.00 | 7.52 | 1.31% |
| INE095A01012 | IndusInd Bank Limited | Banks | 862.00 | 7.10 | 1.24% |
| INE075A01022 | Wipro Limited | Software | 1,309.00 | 7.05 | 1.23% |
| INE021A01026 | Asian Paints Limited | Consumer Non Durables | 902.00 | 6.88 | 1.20% |
| INE059A01026 | Cipla Limited | Pharmaceuticals | 1,011.00 | 6.43 | 1.12% |
| INE752E01010 | Power Grid Corporation of India Limited | Power | 4,388.00 | 6.24 | 1.09% |
| INE733E01010 | NTPC Limited | Power | 4,114.00 | 6.18 | 1.08% |
| INE158A01026 | Hero MotoCorp Limited | Auto | 239.00 | 5.57 | 0.97% |
| INE481G01011 | UltraTech Cement Limited | Cement | 204.00 | 5.45 | 0.95% |
| INE528G01019 | Yes Bank Limited | Banks | 649.00 | 5.45 | 0.95% |
| INE917I01010 | Bajaj Auto Limited | Auto | 268.00 | 5.22 | 0.91% |
| INE081A01012 | Tata Steel Limited | Ferrous Metals | 1,329.00 | 4.79 | 0.84% |
| INE205A01025 | Sesa Sterlite Limited | Non - Ferrous Metals | 2,193.00 | 4.60 | 0.80% |
| INE047A01013 | Grasim Industries Limited | Cement | 126.00 | 4.52 | 0.79% |
| INE043D01016 | IDFC Limited | Finance | 2,652.00 | 4.45 | 0.78% |
| INE257A01026 | Bharat Heavy Electricals Limited | Industrial Capital Goods | 1,802.00 | 4.29 | 0.75% |
| INE029A01011 | Bharat Petroleum Corporation Limited | Petroleum Products | 515.00 | 3.94 | 0.69% |
| INE669E01016 | Idea Cellular Limited | Telecom - Services | 2,231.00 | 3.90 | 0.68% |
| INE079A01024 | Ambuja Cements Limited | Cement | 1,533.00 | 3.56 | 0.62% |
| INE256A01028 | Zee Entertainment Enterprises Limited | Media & Entertainment | 1,090.00 | 3.40 | 0.59% |
| INE129A01019 | GAIL (India) Limited | Gas | 926.00 | 3.34 | 0.58% |
| INE038A01020 | Hindalco Industries Limited | Non - Ferrous Metals | 2,563.00 | 3.30 | 0.58% |
| INE028A01039 | Bank of Baroda | Banks | 1,871.00 | 3.16 | 0.55% |
| INE245A01021 | Tata Power Company Limited | Power | 3,608.00 | 2.73 | 0.48% |
| INE012A01025 | ACC Limited | Cement | 189.00 | 2.71 | 0.47% |
| INE910H01017 | Cairn India Limited | Oil | 1,132.00 | 2.42 | 0.42% |
| INE160A01022 | Punjab National Bank | Banks | 1,484.00 | 2.37 | 0.41% |
| INE584A01023 | NMDC Limited | Minerals/Mining | 1,580.00 | 2.03 | 0.35% |
| IN8155A01013 | Tata Motors Limited - Rights | Auto | 199.00 | 1.01 | 0.18% |
| | Total | | | 571.94 | 99.79% |
| | CBLO / Reverse Repo Investments | | | 1.00 | 0.17% |
| | Net Receivable/Payable | | | 0.20 | 0.04% |
| | Total | | | 1.20 | 0.21% |
| | Grand Total | | | 573.14 | 100.00% |

Portfolio Statement of IIFL Fixed Maturity Plan - Series 6 as on April 30, 2015

| ISIN | Name of Instrument | Rating / Industry | Quantity | Market value (Rs. In lakhs) | % to Net Assets |
|--------------|---|-------------------|----------------|-----------------------------|-----------------|
| | MONEY MARKET INSTRUMENT | | | | |
| | Certificate of Deposit** | | | | |
| INE608A16IE5 | Punjab & Sind Bank | ICRA A1+ | 150,000,000.00 | 1,487.16 | 10.11% |
| INE112A16GC6 | Corporation Bank | CRISIL A1+ | 50,000,000.00 | 498.03 | 3.38% |
| INE095A16QF5 | IndusInd Bank Limited | CRISIL A1+ | 25,000,000.00 | 247.24 | 1.68% |
| INE608A16IO4 | Punjab & Sind Bank | ICRA A1+ | 10,000,000.00 | 99.54 | 0.68% |
| INE141A16SD8 | Oriental Bank of Commerce | CRISIL A1+ | 10,000,000.00 | 99.39 | 0.68% |
| | Total | | | 2,431.35 | 16.53% |
| | BONDS & NCDs | | | | |
| | Listed / awaiting listing on the stock exchanges | | | | |
| INE667F07BC8 | Sundaram BNP Paribas Home Finance Limited | CARE AA+ | 200,000,000.00 | 2,424.20 | 16.48% |
| INE866I07487 | India Infoline Finance Limited | CRISIL AA- | 150,000,000.00 | 1,900.07 | 12.91% |
| INE155A08142 | Tata Motors Limited | CARE AA+ | 150,000,000.00 | 1,500.73 | 10.20% |
| INE081A07175 | Tata Steel Limited | IND AAA | 150,000,000.00 | 1,500.08 | 10.19% |
| INE477L07024 | India Infoline Housing Finance Limited | CRISIL AA- | 100,000,000.00 | 1,266.71 | 8.61% |
| INE245A07168 | Tata Power Company Limited | ICRA AA | 100,000,000.00 | 999.10 | 6.79% |
| INE043D07BQ7 | IDFC Limited | ICRA AAA | 50,000,000.00 | 500.27 | 3.40% |
| INE043D07BN4 | IDFC Limited | IND AAA | 50,000,000.00 | 500.26 | 3.40% |
| INE134E08EQ4 | Power Finance Corporation Limited | CRISIL AAA | 50,000,000.00 | 500.00 | 3.40% |
| INE134E08FU3 | Power Finance Corporation Limited | CRISIL AAA | 50,000,000.00 | 499.67 | 3.40% |
| | Total | | | 11,591.07 | 78.78% |
| | CBLO / Reverse Repo Investments | | | 298.75 | 2.03% |
| | Total | | | 298.75 | 2.03% |
| | Cash & Cash Equivalents | | | | |
| | Net Receivable/Payable | | | 392.74 | 2.66% |
| | Total | | | 392.74 | 2.66% |
| | Grand Total | | | 14,713.91 | 100.00% |

Portfolio Statement of IIFL Dynamic Bond Fund as on April 30, 2015

| ISIN | Name of Instrument | Rating / Industry | Quantity | Market value (Rs. In lakhs) | % to Net Assets |
|--------------|--|-------------------|----------------|-----------------------------|-----------------|
| | CENTRAL GOVERNMENT SECURITIES | | | | |
| IN0020140011 | GOI 08.60% 02JUN28 | SOV | 100,000,000.00 | 1,059.02 | 96.35% |
| | Total | | | 1,059.02 | 96.35% |
| | CBLO / Reverse Repo Investments | | | 4.25 | 0.39% |
| | Total | | | 4.25 | 0.39% |
| | Cash & Cash Equivalents | | | | |
| | Net Receivable/Payable | | | 35.88 | 3.26% |
| | Total | | | 35.88 | 3.26% |
| | Grand Total | | | 1,099.15 | 100.00% |

Portfolio Statement of IIFL Liquid Fund as on April 30, 2015

| ISIN | Name of Instrument | Rating / Industry | Quantity | Market value (Rs. In lakhs) | % to Net Assets |
|--------------|--|-------------------|---------------|-----------------------------|-----------------|
| | MONEY MARKET INSTRUMENT | | | | |
| | Certificate of Deposit** | | | | |
| INE008A16YT3 | IDBI Bank Limited | CRISIL A1+ | 50,000,000.00 | 499.56 | 11.34% |
| INE028A16AR5 | Bank of Baroda | CARE A1+ | 50,000,000.00 | 499.56 | 11.34% |
| INE692A16DZ5 | Union Bank of India | CRISIL A1+ | 50,000,000.00 | 499.20 | 11.33% |
| INE090A16W81 | ICICI Bank Limited | CARE A1+ | 50,000,000.00 | 498.09 | 11.31% |
| INE476A16NZ2 | Canara Bank | CRISIL A1+ | 50,000,000.00 | 496.34 | 11.27% |
| INE608A16IO4 | Punjab & Sind Bank | ICRA A1+ | 40,000,000.00 | 398.15 | 9.04% |
| INE141A16SD8 | Oriental Bank of Commerce | CRISIL A1+ | 40,000,000.00 | 397.57 | 9.03% |
| INE095A16QF5 | IndusInd Bank Limited | CRISIL A1+ | 25,000,000.00 | 247.24 | 5.61% |
| | Total | | | 3,535.70 | 80.27% |
| | CBLO / Reverse Repo Investments | | | 1,356.10 | 30.78% |
| | Total | | | 1,356.10 | 30.78% |
| | Cash & Cash Equivalents | | | | |
| | Net Receivable/Payable | | | (486.72) | -11.05% |
| | Total | | | (486.72) | -11.05% |
| | Grand Total | | | 4,405.08 | 100.00% |

Portfolio Statement of IIFL India Growth Fund as on April 30, 2015

| ISIN | Name of Instrument | Rating / Industry | Quantity | Market value (Rs. In lakhs) | % to Net Assets |
|---|--|-----------------------|------------|-----------------------------|-----------------|
| EQUITY & EQUITY RELATED | | | | | |
| Listed / awaiting listing on the stock exchanges | | | | | |
| INE044A01036 | Sun Pharmaceuticals Industries Limited | Pharmaceuticals | 128,800.00 | 1,209.24 | 7.11% |
| INE296A01016 | Bajaj Finance Limited | Finance | 28,011.00 | 1,132.85 | 6.66% |
| INE040A01026 | HDFC Bank Limited | Banks | 109,000.00 | 1,077.79 | 6.34% |
| INE238A01034 | Axis Bank Limited | Banks | 167,000.00 | 948.23 | 5.58% |
| IN9155A01020 | Tata Motors Limited - DVR | Auto | 304,000.00 | 944.53 | 5.55% |
| INE237A01028 | Kotak Mahindra Bank Limited | Banks | 65,250.00 | 869.72 | 5.11% |
| INE213A01029 | Oil & Natural Gas Corporation Limited | Oil | 280,000.00 | 851.20 | 5.01% |
| INE860A01027 | HCL Technologies Limited | Software | 85,000.00 | 748.47 | 4.40% |
| INE018A01030 | Larsen & Toubro Limited | Construction Project | 45,000.00 | 734.09 | 4.32% |
| INE062A01020 | State Bank of India | Banks | 260,000.00 | 701.35 | 4.12% |
| INE090A01021 | ICICI Bank Limited | Banks | 200,000.00 | 662.30 | 3.89% |
| INE047A01013 | Grasim Industries Limited | Cement | 16,500.00 | 592.23 | 3.48% |
| INE669C01036 | Tech Mahindra Limited | Software | 95,000.00 | 590.28 | 3.47% |
| INE585B01010 | Maruti Suzuki India Limited | Auto | 15,500.00 | 577.51 | 3.40% |
| INE531A01024 | Kansai Nerolac Paints Limited | Consumer Non Durables | 258,000.00 | 575.99 | 3.39% |
| INE172A01027 | Castrol India Limited | Petroleum Products | 116,300.00 | 515.27 | 3.03% |
| INE141A01014 | Oriental Bank of Commerce | Banks | 241,816.00 | 492.70 | 2.90% |
| INE326A01037 | Lupin Limited | Pharmaceuticals | 25,000.00 | 443.14 | 2.61% |
| INE029A01011 | Bharat Petroleum Corporation Limited | Petroleum Products | 57,896.00 | 442.76 | 2.60% |
| INE821I01014 | IRB Infrastructure Developers Limited | Construction | 169,025.00 | 394.59 | 2.32% |
| INE216A01022 | Britannia Industries Limited | Consumer Non Durables | 17,055.00 | 374.84 | 2.20% |
| INE640A01023 | SKF India Limited | Industrial Products | 25,000.00 | 353.23 | 2.08% |
| INE115A01026 | LIC Housing Finance Limited | Finance | 75,000.00 | 322.54 | 1.90% |
| INE421D01022 | CCL Products (India) Limited | Consumer Non Durables | 166,000.00 | 316.65 | 1.86% |
| INE878E01013 | Setco Automotive Limited | Auto Ancillaries | 110,500.00 | 276.25 | 1.62% |
| INE950M01013 | Monte Carlo Fashions Limited | Textile Products | 40,064.00 | 214.46 | 1.26% |
| IN9155A0102R | Tata Motors Limited - A Class - Rights | Auto | 15,302.00 | 47.54 | 0.28% |
| Total | | | | 16,409.72 | 96.49% |
| CBLO / Reverse Repo Investments | | | | 912.73 | 5.37% |
| Total | | | | 912.73 | 5.37% |
| Cash & Cash Equivalents | | | | | |
| Net Receivable/Payable | | | | (318.47) | -1.86% |
| Total | | | | (318.47) | -1.86% |
| Grand Total | | | | 17,003.98 | 100.00% |