



Asset Management

**India Infoline Asset Management Company Limited**

(CIN: U74900MH2010PLC201113)

Regd Off: IIFL Centre, 6th Floor, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

**Notice-Cum-Addendum to Statement of Additional Information, Scheme Information Documents/Key Information Memorandum (KIMs) of IIFL Mutual Fund - (NO.01/2015)**

**APPOINTMENT OF MF UTILITIES INDIA PRIVATE LIMITED:**

**NOTICE IS HEREBY GIVEN THAT**, India Infoline Asset Management Company Limited ("the AMC") has entered into an Agreement with MF Utilities India Private Limited ("MFUI"), a "Category II – Registrar to an Issue" under SEBI (Registrars to an Issue and Share Transfer Agents) Regulations, 1993, for usage of MF Utility ("MFU") - a shared services initiative of various Asset Management Companies, which acts as a transaction aggregation portal for transacting in multiple Schemes of various Mutual Funds with a single form and a single payment instrument. The Online Transaction Portal of MFU i.e. [www.mfunline.com](http://www.mfunline.com) and the POS locations of MFUI will be in addition to the existing Official Points of Acceptance ("OPA") of the AMC. MFUI will allot a Common Account Number ("CAN"), a single reference number for all investments in the Mutual Fund industry, for transacting in multiple Schemes of various Mutual Funds through MFU. For further details of MF Utility services, please refer addendum to statement of additional information, available on website [www.iiflmf.com](http://www.iiflmf.com)

**RESTRICTION ON NON-ACCEPTANCE OF SUBSCRIPTIONS FROM U.S. PERSONS AND RESIDENTS OF CANADA:**

As per the requirements of the U.S. Securities and Exchange Commission (SEC), persons falling within the definition of the term "U.S. Person" under the US Securities Act of 1933 and corporations or other entities organized under the laws of U.S. are not permitted to make investments in securities not registered under the Securities Act of 1933. Further, as per the Canadian Securities Administrator ('CSA') and other applicable laws, prior registration of a scheme is mandatory with CSA before its marketing or selling to the Residents of Canada.

The Schemes of IIFL Mutual Fund ('the Mutual Fund') are presently not registered under the relevant laws, as applicable in the territorial jurisdiction of U.S. or in any provincial or territorial jurisdiction of Canada.

In view of the above, w.e.f. February 16, 2015 ('the effective date'), IIFL Mutual Fund shall restrict investments from U.S. Persons, corporations or other entities organized under the law of the U.S. and Residents of Canada as defined under the applicable laws of Canada in the Schemes of the Mutual Fund.

The U.S. Persons and Residents of Canada are requested to note the following:

- No fresh purchases in any Schemes of IIFL Mutual Fund would be allowed, however existing unit holder(s) will be allowed to redeem their units;
- If existing Unit Holder(s) subsequently becomes a U.S. Person or Resident of Canada, then such Unit Holder(s) will not be able to purchase any additional Units in any of the Schemes of IIFL Mutual Fund;
- All existing registered Systematic Investment Plan, Systematic Transfer Plan and Systematic Withdrawal Plan along with related mandates would cease from the effective date;
- In case the India Infoline Asset Management Company Limited ('AMC')/the Mutual Fund subsequently identifies, that the subscription amount has been received from U.S. Person(s) or Resident(s) of Canada, then the Mutual Fund/AMC at its discretion shall redeem all the units held by such person from the Scheme at applicable Net Asset Value.

All other features and terms and conditions of the Scheme(s) shall remain unchanged.

This addendum forms an integral part of the Statement of Additional Information/Scheme Information Document issued for the Scheme(s) read with the addenda.

**For India Infoline Asset Management Company Limited**

Sd/-

Place: Mumbai

Date: February 13, 2015

Authorised Signatory

**Mutual Fund investments are subject to market risks,  
read all scheme related documents carefully**