



IIFL
Mutual Fund

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NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) & KEY INFORMATION MEMORANDUM (KIM) OF IIFL NIFTY ETF AND IIFL DIVIDEND OPPORTUNITIES INDEX FUND (No. 4/2012)

I. NOTICE IS HEREBY GIVEN THAT, in accordance with SEBI circular dated September 13, 2012, Trustees to IIFL Mutual Fund have resolved that effective January 1, 2013 ('Effective Date')

- i) a new Plan termed as 'Direct Plan' is introduced under IIFL Dividend Opportunities Index Fund and all schemes to be launched by IIFL Mutual Fund (IIFL Schemes);
- ii) all applicants who intend to make Direct Investments (i.e. investments not through any AMFI registered Distributor) in IIFL Schemes need to opt for Direct Plan;
- iii) all existing and new investments by investors under IIFL Nifty ETF will be considered as 'Direct Investments' with applicable features of Direct Plan, as hereinafter mentioned;

Key features as would be applicable, consequent to introduction of Direct Plan are stated here below:

- a. All existing investment Options/Sub-Options (like Dividend & Growth) and facilities (like dividend payout & reinvestment) available under existing plan ('hereinafter referred to as Regular Plan') will also be available for subscription under the Direct Plan;
- b. Switch between Regular Plan (whether the investments were made before or after the Effective Date) and Direct Plan (i.e Switch out from Regular Plan to Direct Plan and vice-versa) shall be subject to applicable exit load. However, switch-out of existing Direct Investments (i.e. investments not through any AMFI registered Distributor) from Regular Plan to Direct Plan of the respective Scheme, will not be subject to exit load;
However, for such switch(es), the ageing for applicable exit load will be calculated from the date of original investment.
- c. The Total expenses under the Direct Plan will be comparatively lower to Total expenses under Regular Plan, due to no distribution expenses and distributor commission;
- d. For applications received under Direct Plan on January 1, 2013 (before applicable cut-off time and realization of fund limits), units shall be allotted at Applicable NAV of existing corresponding option(s) of Regular Plan, under the respective Scheme. Thereafter, the Fund will calculate and publish separate NAVs for option(s) under Direct Plan(s) w.e.f. January 2, 2013.
- e. For all Direct Investments received before applicable cut-off time on December 31, 2012, but entitled to Applicable NAV based on realization of funds on or after the Effective Date e.g. January 2, 2013, the Units will be allotted under Regular Plan and not under Direct Plan.
- f. All Direct Investments received *after applicable cut-off time* on December 31, 2012 shall be deemed to have been received on the next Business Day and hence the Units will automatically be allotted under the Direct Plan at Applicable NAV.
- g. Investors subscribing under Direct Plan of a Scheme will have to indicate "Direct Plan" against the Scheme name in the application form e.g. "IIFL Dividend Opportunities Index Fund – Direct Plan". Investors should also indicate "Direct" in the ARN column of the application form. However, in case Distributor code is mentioned in the application form, but "Direct Plan" is indicated against the Scheme name, the Distributor code will be ignored and the application will be processed under Direct Plan. Further, where application is received without mentioning 'Direct Plan' against the Scheme name but without Distributor code or "Direct" mentioned in the ARN Column, the application will be processed under Direct Plan:
- h. Existing Direct Investors (i.e. who have made Direct Investments), need to take note that in respect of their investments;
 - i) under dividend re-investment facility, dividend will continue to be reinvested under Regular Plan only and not under Direct Plan;
 - ii) under Systematic Investment Plan(s), registered prior to Effective Date, installments falling on or after the Effective Date will automatically be processed under the Direct Plan. However, such investors who have registered with ARN Code and who wish to invest their future installments into the Direct Plan shall

make a written request to the Fund in this behalf. The Fund will take at least 15 days to process such requests on applicable terms and mean while intervening installments will continue in the Regular Plan.

- i. Where Units under a Scheme are held under both Existing and Direct Plan and the redemption / Switch request pertains to the Direct Plan, the same must clearly be mentioned on the request (along with the folio number), failing which the request would be processed from the Regular Plan. However, where Units under the requested Option are held only under one Plan, the request would be processed under such Plan.

The said Direct Plan introduced under the IIFL Schemes will have the same Investment Objective, Options/Facilities, Portfolio, Liquidity, Minimum application amount, load structure as applicable to Regular Plan under the respective Schemes.

This addendum shall, form an integral part of the respective SID / KIM of the IIFL Schemes as amended from time to time and all other features, terms and conditions as mentioned therein remain unchanged.

II. NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT OF IIFL FIXED MATURITY PLAN & STATEMENT OF ADDITIONAL INFORMATION (No. 5/2012)

NOTICE is hereby given that Mr. Rahul Aggarwal has been designated as Key Personnel of India Infoline Asset Management Company Limited (AMC), pursuant to his appointment as the Fund Manager of IIFL Fixed Maturity Plan - Series 1, 2 and 3 and further series to be launched there under.

Notice is also given that he would act as Fund Manager to Debt Oriented Scheme(s) and Liquid Scheme to be launched by IIFL Mutual Fund.

A brief profile of Mr. Rahul Aggarwal is given below:

Age & Qualification	Total Experience	Brief Experience
Age : 31 years Qualification: PGDM from IIM Kolkata, B.E.	8 years	8 years of experience including experience in capital markets specially on fixed income side, credit risk, trading and portfolio management

Ms. Fahima Shaikh ceases to be a Key Personnel pursuant to her resignation.

This addendum shall form an integral part of the SID of IIFL Fixed Maturity Plan and SAI, all other features, terms and conditions as mentioned therein remained unchanged.

III. NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT OF IIFL NIFTY ETF (No. 6/2012)

Notice is hereby given that IIFL NIFTY ETF is eligible and in compliance with the provisions of Rajiv Gandhi Equity Savings Scheme, 2012 (RGESS), as notified by Ministry of Finance and all eligible investors shall be entitled to the benefits under RGESS for investments made in IIFL NIFTY ETF.

As IIFL NIFTY ETF may or may not be eligible scheme under RGESS on continuous basis, IIFL Mutual Fund would display its eligibility on its website www.iiflmutualfund.com on an on-going basis.

Investors seeking to claim benefit under RGESS are requested that before making investments in IIFL NIFTY ETF they should visit our website to determine IIFL NIFTY ETFs eligibility and also consult their professional tax advisor(s).

This addendum shall form an integral part of the SID of IIFL NIFTY ETF, all other features, terms and conditions as mentioned therein remained unchanged.

For India Infoline Asset Management Company Limited

Sd/-
Authorised Signatory
Date: December 31, 2012

"Mutual Fund investments are subject to market risks, read all scheme related documents carefully"