

Minor Attaining Majority - Request Form to Change Status

Date: _____

Application By Unit Holder (Erstwhile Minor, Major now)

| | | | |
|----------------------------------|--|--|--|
| 1. Folio No./s: | | | |
| 2. Minor's Name in the folio: | | | |
| 3. Guardian's Name in the folio: | | | |

As I have completed age of 18 years and attained majority, I request IIFL Mutual Fund to delete the name of the guardian and record all units only in my name without reference of any guardian, in respect of above referred folio. As required, I also request to update the following details in above referred folio.

Details of Unit Holder

| Investor Particulars | |
|----------------------|---|
| PAN* | |
| Email Id | |
| Mobile No. | |
| Tel – Res | |
| Tel - Office | |
| Tax Status | <input type="checkbox"/> 1. Resident Individual <input type="checkbox"/> 2. NRI |

* mandatory

Communication Address: New Address to be updated from KYC letter attached or provide below if KYC is still in progress.

Address line 1 _____

Address line 2 _____

City _____ Pin Code State _____

BANK ACCOUNT DETAILS (Mandatory) [Refer Instructions]

Bank Name (Do not abbreviate) _____

Account No. _____ Branch / City _____

Branch Address _____

Pin Code Account Type (Please √) For Residents Savings Current For Non-Resident NRO NRE Others _____

MICR Code* _____ Only for RTGS* IFSC* Code _____ NEFT* Code _____ (IFSC/ NEFT code required for Direct credit)

Attach Any one of following for updating the bank details:

- Cancelled Cheque with Name & Account number of unit holder printed on it;
- Original Bank statement or Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the concerning Bank Manager;
- Copy of Pass book showing A/c holder Name and A/c No. duly attested by the concerning Bank Manager.

Nomination Details:

| | |
|---|---|
| <input type="checkbox"/> I wish to nominate | <input type="checkbox"/> I Do Not wish to nominate |
| Nominee Name | |
| Nominee Date of Birth | D <input type="text"/> <input type="text"/> M <input type="text"/> <input type="text"/> Y <input type="text"/> <input type="text"/> Y <input type="text"/> <input type="text"/> |
| Guardian Name (If Minor) | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">Nominee Signature</div> |
| Nominee Address | |

| | | |
|--------------------------|----------------------|---|
| Signature of Unit Holder | Guardian's Signature | Bank's Attestation for Unit Holder's Signature |
| | | Bank Attestation or attached bank letter |
| | | Branch seal with attester's name & employee code: _____ |

Documents attached: Self attested copies of;

- ✓ KYC Confirmation Letter / KYC acknowledgment copy additionally with PAN Card copy.
- ✓ Birth Certificate / PAN Card Copy / Driving Licence (for determining the age of Unit Holder)

ACKNOWLEDGEMENT

We acknowledge the receipt of the request for change of status from minor to major from Mr. / Ms. / M/s. _____
_____ in Folio No. _____.

[subject to scrutiny and verifications].

Date of receipt: _____

Seal of Acknowledgement