



# Minor Attaining Majority - Request Form to Change Status

Date: \_\_\_\_\_

## Application By Unit Holder (Erstwhile Minor, Major now)

1. Folio No./s:			
2. Minor's Name in the folio:			
3. Guardian's Name in the folio:			

As I have completed age of 18 years and attained majority, I request IIFL Mutual Fund to delete the name of the guardian and record all units only in my name without reference of any guardian, in respect of above referred folio. As required, I also request to update the following details in above referred folio.

### Details of Unit Holder

Investor Particulars	
PAN*	
Email Id	
Mobile No.	
Tel – Res	
Tel - Office	
Tax Status	<input type="checkbox"/> 1. Resident Individual <input type="checkbox"/> 2. NRI

\* mandatory

**Communication Address:** New Address to be updated from KYC letter attached or provide below if KYC is still in progress.

Address line 1 \_\_\_\_\_

Address line 2 \_\_\_\_\_

City \_\_\_\_\_ Pin Code       State \_\_\_\_\_

### BANK ACCOUNT DETAILS (Mandatory) [Refer Instructions]

Bank Name (Do not abbreviate) \_\_\_\_\_

Account No. \_\_\_\_\_ Branch / City \_\_\_\_\_

Branch Address \_\_\_\_\_

Pin Code       Account Type (Please √) For Residents  Savings  Current For Non-Resident  NRO  NRE  Others \_\_\_\_\_

MICR Code\* \_\_\_\_\_ Only for IFSC\* RTGS\* Code \_\_\_\_\_ NEFT\* Code \_\_\_\_\_ (IFSC/ NEFT code required for Direct credit)

### Attach Any one of following for updating the bank details:

- Cancelled Cheque with Name & Account number of unit holder printed on it;
- Original Bank statement or Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the concerning Bank Manager;
- Copy of Pass book showing A/c holder Name and A/c No. duly attested by the concerning Bank Manager.

### Nomination Details:

<input type="checkbox"/> I wish to nominate	<input type="checkbox"/> I Do Not wish to nominate
Nominee Name	
Nominee Date of Birth	D D M M Y Y Y Y
Guardian Name (If Minor)	Nominee Signature
Nominee Address	

Signature of Unit Holder	Guardian's Signature	<b>Bank's Attestation for Unit Holder's Signature</b>
		Bank Attestation or attached bank letter
		Branch seal with attester's name & employee code: _____

### Documents attached: Self attested copies of;

- ✓ KYC Confirmation Letter / KYC acknowledgment copy additionally with PAN Card copy.
- ✓ Birth Certificate / PAN Card Copy / Driving Licence (for determining the age of Unit Holder)

### ACKNOWLEDGEMENT

We acknowledge the receipt of the request for change of status from minor to major from Mr. / Ms. / M/s. \_\_\_\_\_

\_\_\_\_\_ in Folio No. \_\_\_\_\_.

[subject to scrutiny and verifications].

Date of receipt: \_\_\_\_\_

Seal of Acknowledgement